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*put the pieces together for*



*in its creation by merging*

**Digital Business Systems, Inc.**  
*of Texas*

**Prosoft, Inc.**  
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*and*

**Prosoft Technologies, Inc.**  
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**James A. Thomas, Jr.**  
*and*

**Lisa M. Wendt**

*were the advisors for this transaction.*

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*This announcement appears with our client's approval.*